

**United States Bankruptcy Court
Southern District of New York**

In re M. Slavin & Sons, Ltd.

Debtor

Case No. 11-10589

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Barry Slavin 22 Pine Oak Drive Roslyn, NY 11576			33.333%
Herbert Slavin 1416 Bay Boulevard Atlantic Beach, NY 11509			33.333%
Stanley Slavin 417 Links Drive Roslyn, NY 11576			33.333%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 3, 2011

Signature


Herbert Slavin
Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.